

Monthly Market Dashboard

All data from Bloomberg



September 30, 2024

Bond Index Returns

	Annualized					
	Sep	Q3	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Municipal 1-10Yr Index	0.7%	2.7%	1.9%	7.4%	0.5%	1.4%
Bloomberg US Aggregate Bond Index	1.3%	5.2%	4.4%	11.6%	-1.4%	0.3%
Bloomberg US High Yield Index	1.6%	5.3%	8.0%	15.7%	3.1%	4.7%

Treasury Yields

	3 Mo	1 Yr	2 Yr	5 Yr	10 Yr	30 Yr
Yield by Maturity	4.6%	3.9%	3.6%	3.5%	3.8%	4.1%

FX and Commodity Returns

	Annualized					
	Sep	Q3	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Dollar Index	-0.9%	-3.7%	0.8%	-3.4%	1.6%	0.1%
Bloomberg Commodity Index	4.4%	-0.6%	1.7%	-4.3%	-0.1%	5.2%
WTI Crude Oil	-5.8%	-11.8%	5.0%	-13.4%	9.5%	3.1%
Natural Gas	17.5%	-10.2%	-27.1%	-45.0%	-43.3%	-28.6%
Copper	8.6%	4.1%	19.4%	24.5%	5.7%	12.9%
Gold	5.7%	12.9%	27.2%	41.7%	14.0%	11.2%

Equity Index Returns

	Annualized					
	Sep	Q3	YTD	1 Yr	3 Yr	5 Yr
US Equities						
Russell 3000	2.1%	6.2%	20.6%	35.2%	10.3%	15.2%
S&P 500	2.1%	5.9%	22.1%	36.4%	11.9%	16.0%
Russell 2000	0.7%	9.3%	11.2%	26.8%	1.8%	9.4%
Non-US Equities						
MSCI All Country World ex. US	2.7%	8.1%	14.2%	25.4%	4.1%	7.6%
MSCI EAFE	0.9%	7.3%	13.0%	24.8%	5.5%	8.2%
MSCI Emerging Markets	6.7%	8.7%	16.9%	26.1%	0.4%	5.7%

US Equity "Style Box" Returns*

*Uses Russell indexes

	September			1 Yr		
	Value	Core	Growth	Value	Core	Growth
Large	1.4%	2.1%	2.8%	27.8%	35.7%	42.2%
Mid	1.9%	2.2%	3.3%	29.0%	29.3%	29.3%
Small	0.1%	0.7%	1.3%	25.9%	26.8%	27.7%

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