

Monthly Market Dashboard

All data from Bloomberg



August 31, 2024

Bond Index Returns

	Annualized					
	Aug	Q3	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Municipal 1-10Yr Index	1.0%	1.9%	1.1%	4.7%	0.1%	1.1%
Bloomberg US Aggregate Bond Index	1.4%	3.8%	3.1%	7.3%	-2.1%	-0.0%
Bloomberg US High Yield Index	1.6%	3.6%	6.3%	12.6%	2.5%	4.5%

Treasury Yields

	3 Mo	1 Yr	2 Yr	5 Yr	10 Yr	30 Yr
Yield by Maturity	5.1%	4.4%	3.9%	3.7%	3.9%	4.2%

FX and Commodity Returns

	Annualized					
	Aug	Q3	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Dollar Index	-1.6%	-2.8%	1.8%	-0.5%	2.5%	0.3%
Bloomberg Commodity Index	-0.4%	-4.9%	-2.6%	-9.4%	0.0%	4.5%
WTI Crude Oil	-3.6%	-6.4%	11.4%	1.1%	15.2%	4.1%
Natural Gas	-2.9%	-23.6%	-38.0%	-56.3%	-41.0%	-30.8%
Copper	0.3%	-4.1%	10.0%	12.7%	0.6%	11.4%
Gold	2.6%	6.9%	20.4%	27.9%	10.6%	9.2%

Equity Index Returns

	Annualized					
	Aug	Q3	YTD	1 Yr	3 Yr	5 Yr
US Equities						
Russell 3000	2.2%	4.1%	18.2%	26.1%	7.9%	15.2%
S&P 500	2.4%	3.7%	19.5%	27.1%	9.4%	15.9%
Russell 2000	-1.5%	8.5%	10.4%	18.5%	0.6%	9.7%
Non-US Equities						
MSCI All Country World ex. US	2.8%	5.2%	11.2%	18.2%	2.1%	7.6%
MSCI EAFE	3.3%	6.3%	12.0%	19.4%	4.1%	8.6%
MSCI Emerging Markets	1.6%	1.9%	9.5%	15.1%	-3.1%	4.8%

US Equity "Style Box" Returns*

*Uses Russell indexes

	August			1 Yr		
	Value	Core	Growth	Value	Core	Growth
Large	2.7%	2.4%	2.1%	21.1%	26.6%	30.8%
Mid	1.9%	2.0%	2.5%	20.2%	20.2%	19.1%
Small	-1.9%	-1.5%	-1.1%	19.2%	18.5%	17.7%

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