

Monthly Market Dashboard

All data from Bloomberg



June 30, 2024

Bond Index Returns

	Annualized					
	Jun	Q2	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Municipal 1-10Yr Index	1.1%	-0.4%	-0.8%	2.3%	-0.4%	1.0%
Bloomberg US Aggregate Bond Index	0.9%	0.1%	-0.7%	2.6%	-3.0%	-0.2%
Bloomberg US High Yield Index	0.9%	1.1%	2.6%	10.4%	1.6%	3.9%

Treasury Yields

	3 Mo	1 Yr	2 Yr	5 Yr	10 Yr	30 Yr
Yield by Maturity	5.4%	5.1%	4.8%	4.4%	4.4%	4.6%

FX and Commodity Returns

	Annualized					
	Jun	Q2	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Dollar Index	1.4%	1.9%	4.7%	3.0%	3.6%	1.4%
Bloomberg Commodity Index	-1.9%	1.5%	2.4%	-0.5%	2.2%	4.9%
WTI Crude Oil	6.3%	1.2%	19.1%	29.5%	15.6%	4.3%
Natural Gas	-0.8%	13.9%	-18.8%	-44.4%	-31.5%	-27.3%
Copper	-4.1%	10.6%	14.7%	19.6%	2.8%	10.9%
Gold	0.1%	4.9%	12.7%	20.6%	9.1%	9.4%

Equity Index Returns

	Annualized					
	Jun	Q2	YTD	1 Yr	3 Yr	5 Yr
US Equities						
Russell 3000	3.1%	3.2%	13.6%	23.1%	8.0%	14.1%
S&P 500	3.6%	4.3%	15.3%	24.6%	10.0%	15.0%
Russell 2000	-0.9%	-3.3%	1.7%	10.1%	-2.6%	6.9%
Non-US Equities						
MSCI All Country World ex. US	-0.1%	1.0%	5.7%	11.6%	0.5%	5.5%
MSCI EAFE	-1.6%	-0.4%	5.3%	11.5%	2.9%	6.5%
MSCI Emerging Markets	3.9%	5.0%	7.5%	12.5%	-5.1%	3.1%

US Equity "Style Box" Returns*

*Uses Russell indexes

	June			1 Yr		
	Value	Core	Growth	Value	Core	Growth
Large	-0.9%	3.3%	6.7%	13.1%	23.9%	33.5%
Mid	-1.6%	-0.7%	1.7%	12.0%	12.9%	15.1%
Small	-1.7%	-0.9%	-0.2%	10.9%	10.1%	9.1%

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