

# Monthly Market Dashboard

All data from Bloomberg



May 31, 2024

## Bond Index Returns

	Annualized					
	May	Q2	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Municipal 1-10Yr Index	-0.7%	-1.5%	-1.9%	1.8%	-0.7%	0.9%
Bloomberg US Aggregate Bond Index	1.7%	-0.9%	-1.6%	1.3%	-3.1%	-0.2%
Bloomberg US High Yield Index	1.1%	0.1%	1.6%	11.2%	1.8%	4.2%

## Treasury Yields

	3 Mo	1 Yr	2 Yr	5 Yr	10 Yr	30 Yr
Yield by Maturity	5.4%	5.2%	4.9%	4.6%	4.5%	4.7%

## FX and Commodity Returns

	Annualized					
	May	Q2	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Dollar Index	-1.1%	0.5%	3.2%	0.4%	3.9%	0.7%
Bloomberg Commodity Index	1.3%	3.5%	4.4%	5.1%	3.5%	5.8%
WTI Crude Oil	-4.8%	-4.8%	12.0%	27.0%	17.3%	4.8%
Natural Gas	12.1%	14.8%	-18.2%	-33.7%	-26.8%	-28.1%
Copper	1.3%	15.3%	19.6%	29.1%	1.2%	12.5%
Gold	1.4%	4.8%	12.5%	17.8%	6.4%	11.1%

## Equity Index Returns

	Annualized					
	May	Q2	YTD	1 Yr	3 Yr	5 Yr
US Equities						
Russell 3000	4.7%	0.1%	10.1%	27.6%	7.8%	15.0%
S&P 500	5.0%	0.7%	11.3%	28.2%	9.6%	15.8%
Russell 2000	5.0%	-2.4%	2.7%	20.1%	-1.6%	8.6%
Non-US Equities						
MSCI All Country World ex. US	2.9%	1.1%	5.8%	16.7%	0.3%	6.8%
MSCI EAFE	3.9%	1.2%	7.1%	18.5%	3.1%	8.0%
MSCI Emerging Markets	0.6%	1.0%	3.4%	12.4%	-6.2%	3.5%

## US Equity "Style Box" Returns\*

\*Uses Russell indexes

	May			1 Yr		
	Value	Core	Growth	Value	Core	Growth
Large	3.2%	4.7%	6.0%	21.7%	28.0%	33.6%
Mid	3.6%	2.9%	1.1%	23.7%	23.1%	21.9%
Small	4.7%	5.0%	5.4%	21.8%	20.1%	18.4%

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