

Monthly Market Dashboard

All data from Bloomberg



October 31, 2023

Bond Index Returns

	Annualized				
	Oct	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Municipal 1-10Yr Index	-0.2%	-1.0%	2.3%	-1.4%	1.2%
Bloomberg US Aggregate Bond Index	-1.6%	-2.8%	0.4%	-5.6%	-0.1%
Bloomberg US High Yield Index	-1.2%	4.6%	6.2%	1.2%	3.0%

Treasury Yields

	3 Mo	2 Yr	5 Yr	10 Yr	30 Yr
Yield by Maturity	5.5%	5.1%	4.8%	4.9%	5.0%

FX and Commodity Returns

	Annualized				
	Oct	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Dollar Index	0.8%	2.4%	-4.3%	2.9%	1.1%
Bloomberg Commodity Index	-0.2%	-7.3%	-7.7%	13.3%	4.7%
WTI Crude Oil	-7.7%	9.6%	3.5%	43.5%	0.4%
Natural Gas	13.5%	-47.8%	-63.3%	-16.7%	-22.9%
Copper	-1.9%	-1.5%	12.2%	7.6%	7.1%
Gold	7.4%	8.8%	20.9%	1.3%	9.2%

Equity Index Returns

	Annualized				
	Oct	YTD	1 Yr	3 Yr	5 Yr
US Equities					
Russell 3000	-2.7%	9.4%	8.4%	9.2%	10.2%
S&P 500	-2.1%	10.7%	10.1%	10.4%	11.0%
Russell 2000	-6.8%	-4.5%	-8.6%	3.9%	3.3%
Non-US Equities					
MSCI All Country World ex. US	-4.1%	1.0%	12.1%	3.0%	3.5%
MSCI EAFE	-4.1%	2.7%	14.4%	5.7%	4.1%
MSCI Emerging Markets	-3.9%	-2.1%	10.8%	-3.7%	1.6%

US Equity "Style Box" Returns*

*Uses Russell indexes

	October			1 Yr		
	Value	Core	Growth	Value	Core	Growth
Large	-3.5%	-2.4%	-1.4%	0.1%	9.5%	19.0%
Mid	-5.0%	-5.0%	-5.1%	-3.6%	-1.0%	3.3%
Small	-6.0%	-6.8%	-7.7%	-9.9%	-8.6%	-7.6%

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