

# Monthly Market Dashboard

All data from Bloomberg



January 31, 2024

## Bond Index Returns

	Annualized					
	Jan	Q1	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Municipal 1-10Yr Index	-0.3%	-0.3%	-0.3%	2.2%	-0.2%	1.7%
Bloomberg US Aggregate Bond Index	-0.3%	-0.3%	-0.3%	2.1%	-3.2%	0.8%
Bloomberg US High Yield Index	-0.0%	-0.0%	-0.0%	9.3%	1.9%	4.4%

## Treasury Yields

	3 Mo	1 Yr	2 Yr	5 Yr	10 Yr	30 Yr
Yield by Maturity	5.4%	4.8%	4.3%	4.0%	4.0%	4.3%

## FX and Commodity Returns

	Annualized					
	Jan	Q1	YTD	1 Yr	3 Yr	5 Yr
Bloomberg Dollar Index	2.1%	2.1%	2.1%	1.2%	3.1%	1.0%
Bloomberg Commodity Index	-0.1%	-0.1%	-0.1%	-11.8%	7.2%	4.1%
WTI Crude Oil	6.1%	6.1%	6.1%	5.7%	25.1%	3.4%
Natural Gas	-9.3%	-9.3%	-9.3%	-52.1%	-22.0%	-29.2%
Copper	0.9%	0.9%	0.9%	-5.1%	4.7%	7.7%
Gold	-0.7%	-0.7%	-0.7%	5.7%	3.0%	8.1%

## Equity Index Returns

	Annualized					
	Jan	Q1	YTD	1 Yr	3 Yr	5 Yr
US Equities						
Russell 3000	1.1%	1.1%	1.1%	19.1%	9.1%	13.5%
S&P 500	1.7%	1.7%	1.7%	20.8%	11.0%	14.3%
Russell 2000	-3.9%	-3.9%	-3.9%	2.4%	-0.8%	6.8%
Non-US Equities						
MSCI All Country World ex. US	-1.0%	-1.0%	-1.0%	5.9%	1.1%	5.3%
MSCI EAFE	0.6%	0.6%	0.6%	10.0%	4.6%	6.9%
MSCI Emerging Markets	-4.6%	-4.6%	-4.6%	-2.9%	-7.5%	1.0%

## US Equity "Style Box" Returns\*

\*Uses Russell indexes

	January			1 Yr		
	Value	Core	Growth	Value	Core	Growth
Large	0.1%	1.4%	2.5%	6.1%	20.2%	35.0%
Mid	-1.8%	-1.4%	-0.5%	2.4%	6.7%	15.1%
Small	-4.5%	-3.9%	-3.2%	-0.1%	2.4%	4.5%

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